

Ticker: AAPL US EQUITY

Apple Inc (NASDAQ GS: AAPL, Currency: USD)

Sector: Tecnología de la información

Industry: Almacenaje, hardware tecnológ

Sub-Industry: Equipos tecnológicos, almacen

Website	www.apple.com
Number of Employees	150,000
Ticker:	AAPL US

1 Apple Park Way Cupertino, CA 95014 United States
Phone : 1-408-996-1010
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238.03 -3.81 (-1.58%)

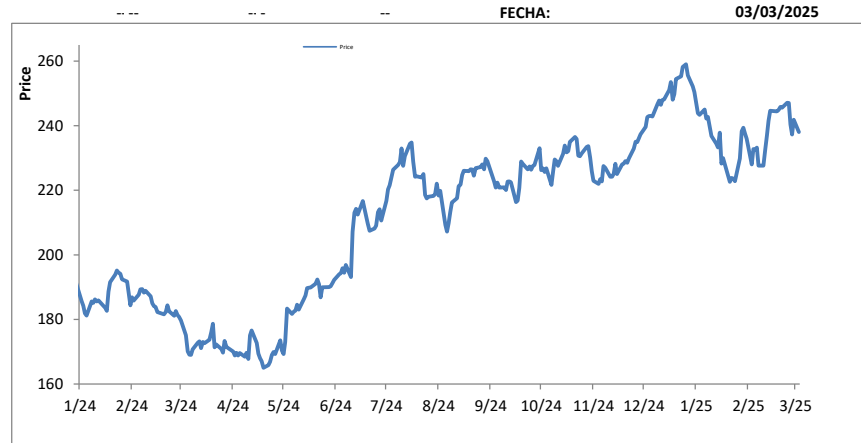
Apple Inc. diseña, fabrica y comercializa teléfonos inteligentes, ordenadores personales, portátiles y accesorios, y vende muchos accesorios relacionados. También ofrece servicios de pago, contenido digital, en la nube y de publicidad. Sus clientes se encuentran principalmente en mercados de consumidores, pequeñas y medianas empresas y mercados empresariales y gubernamentales en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	238.03	Market Cap (MM)	3,575,704.0
Open	241.79	Shares Out. (MM)	15,022.1
Previous Close	241.84	Float %	97.9%
Change	4.54	Shares sold short (MM)	127,893,856.0
Change %	1.91	Dividend Yield %	0.4
Day High/Day Low	244.0 / 236.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	260.1 / 164.1	P / Diluted EPS Before XO	
Volume (MM)	46.97	Beta	0.93
Avg. Vol - 3 mo (MM)	50.68		

Financial Information (Currency: USD, in mm)

Revenue - LTM	395,760.0	Cash & ST Invest.	156,650
EBIT - LTM	125,675.0	Total Assets	364,980.0
EBITDA - LTM	137,352.0	Total Debt	119,059.0
Net Income - LTM	96,150.0	Total Liabilities	308,030.0
Total Enterprise Value	3,531,135	Total Equity	56,950.0
TEV/ Total Revenue	9.6 x	Cash from Operations - LTM	108,294.0
TEV/ EBITDA	27.7 x	Cash From Investing - LTM	10,800.0
		Cash from Financing -LTM	-130,769.0



Company Notes

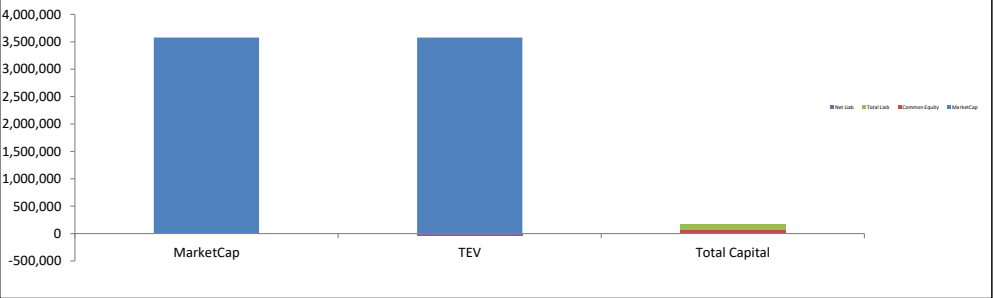
2016 Q2	Reported EPS adjusted to exclude a after-tax loss of \$6 million from restructuring costs
Gaap Net Income(in million, pre-tax)	
a loss of \$76 for unrealized loss on securities	
2006 Q1	Reported EPS adjusted to exclude an after-tax loss of \$7.0 million from restructuring.
Net income includes (in millions, after-tax):	
A loss of \$30 on stock based expenses.	
2005 A1	Reported EPS adjusted to exclude an after-tax gain of \$3.0 million from investment.
Net Income includes:	
A gain of \$0.07/share from one-time items.	
2005 Q4	Reported EPS adjusted to exclude a pre-tax loss of \$26 million from restructuring costs, a gain of \$16 million for investments and other, and a pre-tax gain of \$1 million from cumulative effect of a change in accounting principle.
Net Income includes:	
A gain of \$0.11 per share from tax benefit	
2005 Q2	
Net income includes: (in millions, after-tax)	
a loss of \$10.0 from non-cash compensation	
2004 A1	Reported EPS adjusted to exclude a pre-tax loss of \$23 million from restructuring costs and a pre-tax gain of \$4 million from investment.
2004 Q4	The company has a restructuring expense which had no effect on EPS.
Reported EPS adjusted to exclude a pre-tax loss of \$5 million from restructuring costs.	
2004 Q3	Reported EPS adjusted to exclude a loss of \$0.05 per share

Key Board Members

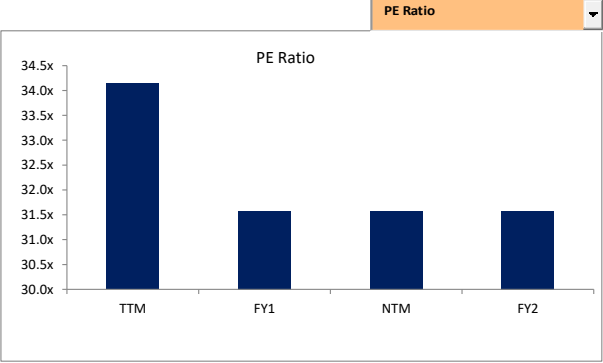
Name	Title	Organization
1 Arthur D Levinson "Art"	Chief Executive Officer	California Life Co
2	Ceo/Founder	Calico Llc
3	Chairman	Apple Inc
4	Board Member	Broad Institute Inc
5 Ronald D Sugar "Ron"	Chairman Emeritus	Northrop Grumman Corp
6	Senior Advisor	Ares Management Lc
7	Senior Advisor	Bain & Co Inc
8	Chairman	Uber Technologies Inc
9	Board Member	Apple Inc
#	Board Member	Chevron Technology Ventures
#	Board Member	1189102 Bc Ltd
#	Board Member	Amgen Ventures Llc
#	Trustee	University Of Southern Califor
# Andrea Jung	President/Ceo	Grameen America Inc
#	Board Member	Rockefeller Capital Management
#	Board Member	Wayfair Inc
#	Board Member	Apple Inc
#	Board Member	Rockefeller & Co Inc
#	Vice Chairman	Unilever Plc
# Monica C Lozano	Lead Director	Target Corp
#	Board Member	Apple Inc
#	Board Member	Bank Of America Corp
#	Trustee	The Rock Foundation
#	Board Member	Weingart Foundation
# Wanda M Austin	Adjunct Professor:Research	University Of Southern Califor
#	Co-Founder	Making Space
#	Board Member	Apple Inc
#	Lead Director	Chevron Corp
#	Board Member	Amgen Inc

Apple Inc											
Ticker: AAPL US EQUITY											
Period Type: Annuals											
Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacen											
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
For the Fiscal Period Ending	Actuals							LTM	Estimates		
	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022	30/09/2023	28/12/2024	28/12/2024	30/09/2025	30/09/2026	30/09/2027
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	265,595.0	260,174.0	274,515.0	365,817.0	394,328.0	383,285.0	391,035.0	124,300.0	391,035.0	94,387.1	94,387.1
Growth Over Prior Year	15.9%	(2.0%)	5.5%	33.3%	7.8%	(2.8%)	2.0%	2.6%	4.0%	4.0%	4.0%
Gross Profit	101,839.0	98,392.0	104,956.0	152,836.0	170,782.0	169,148.0	180,683.0	184,103.0	--	--	--
Margin %	38.3%	37.8%	38.2%	41.8%	43.3%	44.1%	46.2%	148.1%	--	--	--
EBITDA	81,801.0	76,477.0	78,844.0	121,933.0	132,441.0	127,820.0	136,661.0	137,352.0	32,651.4	32,651.4	32,651.4
Margin %	30.8%	29.4%	28.7%	33.3%	33.6%	33.3%	34.9%	110.5%	8.3%	34.6%	34.6%
EBIT	70,898.0	63,930.0	66,288.0	108,949.0	119,437.0	114,301.0	123,216.0	125,675.0	29,259.6	29,259.6	29,259.6
Margin %	26.7%	24.6%	24.1%	29.8%	30.3%	29.8%	31.5%	101.1%	7.5%	31.0%	31.0%
Earnings from Cont. Ops.	59,531.0	55,256.0	57,411.0	94,680.0	99,803.0	96,995.0	93,736.0	96,150.0	--	--	--
Margin %	22.4%	21.2%	20.9%	25.9%	25.3%	25.3%	24.0%	77.4%	--	--	--
Net Income	59,531.0	55,256.0	57,411.0	94,680.0	99,803.0	96,995.0	93,736.0	96,150.0	24,332.7	24,332.7	24,332.7
Margin %	22.4%	21.2%	20.9%	25.9%	25.3%	25.3%	24.0%	77.4%	6.2%	25.8%	25.8%
Diluted EPS Excl. Extra Items	3.0	3.0	3.3	5.6	6.1	6.1	6.1	6.3	1.6	1.6	1.6
Growth Over Prior Year	29.3%	(0.3%)	10.4%	71.0%	8.9%	0.3%	(0.8%)	(1.9%)	5.6%	5.6%	5.6%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	238.03
Shares Out.	15,022.07
Market Capitalization (USD)	3,575,704.04
- Cash & Short Term Investments	141,368.00
+ Total Debt	96,799.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	3,531,135.04
Book Value of Common Equity	66,758.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	96,799.00
= Total Capital	163,557.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	28/12/2024	28/12/2024	28/12/2024	28/12/2024	28/12/2024
TEV/Total Revenue	8.7x	9.6x	37.4x	37.4x	37.4x
TEV/EBITDA	24.9x	27.7x	23.9x	23.9x	23.9x
TEV/EBIT	27.6x	30.2x	26.8x	26.8x	26.8x
P/Diluted EPS Before Extra	37.5x	40.6x			
P/BV	60.5x	57.6x	55.6x	55.6x	55.6x
Price/Tang BV	60.5x	57.6x			
Valuation Multiples for Chart					
For the Fiscal Period Ending	TTM	FY1	NTM	FY2	
PE Ratio	34.1x	31.6x	31.6x	31.6x	
TEV / EBITDA	27.7x	23.9x	23.9x	23.9x	
Price / CF	33.5x	27.9x	27.9x	27.9x	
Price / Book	53.6x	55.6x	55.6x	55.6x	
Dividend Yield	0.4x	0.4x	0.4x	0.4x	



Ticker:	AAPL US EQUITY	AAPL US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Apple Inc

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacén

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	27/09/2014	26/09/2015	24/09/2016	30/09/2017	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022	30/09/2023	28/09/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	182,795.00	233,715.00	215,639.00	229,234.00	265,595.00	260,174.00	274,515.00	365,817.00	394,328.00	383,285.00	391,035.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	182,795.00	233,715.00	215,639.00	229,234.00	265,595.00	260,174.00	274,515.00	365,817.00	394,328.00	383,285.00	391,035.00
Cost Of Goods Sold	112,258.00	140,089.00	131,376.00	141,048.00	163,756.00	161,782.00	169,559.00	212,981.00	223,546.00	214,137.00	210,352.00
Gross Profit	70,537.00	93,626.00	84,263.00	88,186.00	101,839.00	98,392.00	104,956.00	152,836.00	170,782.00	169,148.00	180,683.00
Selling General & Admin Exp.	11,993.00	14,329.00	14,194.00	15,261.00	16,705.00	18,245.00	19,916.00	21,973.00	25,094.00	24,932.00	26,097.00
R & D Exp.	6,041.00	8,067.00	10,045.00	11,581.00	14,236.00	16,217.00	18,752.00	21,914.00	26,251.00	29,915.00	31,370.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	18,034.00	22,396.00	24,239.00	26,842.00	30,941.00	34,462.00	38,668.00	43,887.00	51,345.00	54,847.00	57,467.00
Operating Income	52,503.00	71,230.00	60,024.00	61,344.00	70,898.00	63,930.00	66,288.00	108,949.00	119,437.00	114,301.00	123,216.00
Interest Expense	384.00	733.00	1,456.00	2,323.00	3,240.00	3,576.00	2,873.00	2,645.00	2,931.00	3,933.00	-
Interest Income	1,795.00	2,921.00	3,999.00	5,201.00	5,686.00	4,961.00	3,763.00	2,843.00	2,825.00	3,750.00	-
Net Interest Exp.	(1,411.00)	(2,188.00)	(2,543.00)	(2,878.00)	(2,446.00)	(1,385.00)	(890.00)	(198.00)	106.00	183.00	-
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	431.00	903.00	1,195.00	133.00	441.00	(422.00)	87.00	(60.00)	228.00	382.00	(269.00)
EBT Excl. Unusual Items	53,483.00	72,515.00	61,372.00	64,089.00	72,903.00	65,737.00	67,091.00	109,207.00	119,103.00	113,736.00	123,485.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	53,483.00	72,515.00	61,372.00	64,089.00	72,903.00	65,737.00	67,091.00	109,207.00	119,103.00	113,736.00	123,485.00
Income Tax Expense	13,973.00	19,121.00	15,685.00	15,738.00	13,372.00	10,481.00	9,680.00	14,527.00	19,300.00	16,741.00	29,749.00
Earnings from Cont. Ops.	39,510.00	53,394.00	45,687.00	48,351.00	59,531.00	55,256.00	57,411.00	94,680.00	99,803.00	96,995.00	93,736.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	39,510.00	53,394.00	45,687.00	48,351.00	59,531.00	55,256.00	57,411.00	94,680.00	99,803.00	96,995.00	93,736.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	39,510.00	53,394.00	45,687.00	48,351.00	59,531.00	55,256.00	57,411.00	94,680.00	99,803.00	96,995.00	93,736.00
Abnormal Losses (Gains)	205.00	91.00	(461.00)	(739.00)	(256.00)	31.00	(82.00)	(284.00)	-	-	-
Tax Effect on Abnormal Items	(71.75)	(31.85)	161.35	258.65	62.72	(6.51)	17.22	59.64	-	-	10,246.00
NI to Common Excl. Extra Items	39,643.25	53,453.15	45,387.35	47,870.65	59,337.72	55,280.49	57,346.22	94,455.64	99,803.00	96,995.00	103,982.00
Per Share Items											
Basic EPS	1.62	2.32	2.09	2.32	3.00	2.99	3.31	5.67	6.15	6.16	6.11
Basic EPS Excl. Extra Items	1.62	2.32	2.09	2.32	3.00	2.99	3.31	5.67	6.15	6.16	6.11
Weighted Avg. Basic Shares Out.	24,342.29	23,013.68	21,883.28	20,868.97	19,821.51	18,471.34	17,352.12	16,701.27	16,215.96	15,744.23	15,343.78
Diluted EPS	1.61	2.31	2.08	2.30	2.98	2.97	3.28	5.61	6.11	6.13	6.08
Diluted EPS Excl. Extra Items	1.61	2.31	2.08	2.30	2.98	2.97	3.28	5.61	6.11	6.13	6.08
Weighted Avg. Diluted Shares Out.	24,490.65	23,172.28	22,001.12	21,006.77	20,000.44	18,595.65	17,528.21	16,864.92	16,325.82	15,812.55	15,408.10
Normalized Basic EPS	1.61	2.31	2.08	2.30	2.97	2.97	3.28	5.61	6.11	6.13	6.75
Normalized Diluted EPS	1.62	2.31	2.06	2.28	2.97	2.97	3.28	5.60	6.11	6.13	6.74
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	27.92	21.41	26.19	25.90	22.64	25.07	24.03	15.26	14.62	15.26	16.04
Supplemental Items											
EBITA	53,549.00	73,287.00	62,229.00	63,301.00	70,898.00	63,930.00	67,788.00	110,649.00	121,337.00	116,301.00	125,216.00
EBIT	52,503.00	71,230.00	60,024.00	61,344.00	70,898.00	63,930.00	66,288.00	108,949.00	119,437.00	114,301.00	123,216.00
As Reported Total Revenue*	182,795.00	-	215,639.00	229,234.00	265,595.00	260,174.00	274,515.00	365,817.00	394,328.00	383,285.00	391,035.00
Effective Tax Rate %	26.13	26.37	25.56	24.56	18.34	15.94	14.43	13.30	16.20	14.72	24.09
Normalized Net Income	39,643.25	53,453.15	45,387.35	47,870.65	59,337.72	55,280.49	57,346.22	94,455.64	99,803.00	96,995.00	103,982.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	2,863.00	3,586.00	4,210.00	4,840.00	5,340.00	6,068.00	6,829.00	7,906.00	9,038.00	10,833.00	11,688.00
Stock-Based Comp., Total	2,863.00	3,586.00	4,210.00	4,840.00	5,340.00	6,068.00	6,829.00	7,906.00	9,038.00	10,833.00	11,688.00

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Apple Inc

	Sector: Tecnología de la información				Industry: Almacenaje, hardware tecnológ				Sub-Industry: Equipos tecnológicos, almacén			
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
Balance Sheet												
Balance Sheet as of:	27/09/2014	26/09/2015	24/09/2016	30/09/2017	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022	30/09/2023	28/09/2024	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS												
Cash And Equivalents	13,844.00	21,120.00	20,484.00	20,289.00	25,913.00	48,844.00	38,016.00	34,940.00	23,646.00	29,965.00	29,943.00	
Short Term Investments	11,233.00	20,481.00	46,671.00	53,892.00	40,388.00	51,713.00	52,927.00	27,699.00	24,658.00	31,590.00	35,228.00	
Total Cash & ST Investments	25,077.00	41,601.00	67,155.00	74,181.00	66,301.00	100,557.00	90,943.00	62,639.00	48,304.00	61,555.00	65,171.00	
Accounts & Notes Receivable	17,460.00	16,849.00	15,754.00	17,874.00	23,186.00	22,926.00	16,120.00	26,278.00	28,184.00	29,508.00	33,410.00	
Total Receivables	17,460.00	16,849.00	15,754.00	17,874.00	23,186.00	22,926.00	16,120.00	26,278.00	28,184.00	29,508.00	33,410.00	
Inventories	2,111.00	2,349.00	2,132.00	4,855.00	3,956.00	4,106.00	4,061.00	6,580.00	4,946.00	6,331.00	7,286.00	
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-	
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-	
Other Current Assets	23,883.00	28,579.00	21,828.00	31,735.00	37,896.00	35,230.00	32,589.00	39,339.00	53,971.00	46,172.00	47,120.00	
Total Current Assets	68,531.00	89,378.00	106,869.00	128,645.00	131,339.00	162,819.00	143,713.00	134,836.00	135,405.00	143,566.00	152,987.00	
Net Property, Plant & Equipment	20,624.00	22,471.00	27,010.00	33,783.00	41,304.00	37,378.00	45,336.00	49,527.00	52,534.00	54,376.00	55,914.00	
Long-term Investments	130,162.00	164,065.00	170,430.00	194,714.00	170,799.00	105,341.00	100,887.00	127,877.00	120,805.00	100,544.00	91,479.00	
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-	
Other Long-Term Assets	12,522.00	14,431.00	17,377.00	18,177.00	22,283.00	32,978.00	33,952.00	38,762.00	44,011.00	54,097.00	64,600.00	
Total Assets	231,839.00	290,345.00	321,686.00	375,319.00	365,725.00	338,516.00	323,888.00	351,002.00	352,755.00	352,583.00	364,980.00	
LIABILITIES												
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-	
Short-term Borrowings	6,308.00	10,999.00	11,605.00	18,473.00	20,748.00	16,240.00	15,229.00	17,141.00	22,773.00	17,382.00	22,511.00	
Accounts Payable	30,196.00	35,490.00	37,294.00	49,049.00	55,888.00	46,236.00	42,296.00	54,763.00	64,115.00	62,611.00	68,960.00	
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	
Other Current Liabilities	26,944.00	34,121.00	30,107.00	33,292.00	39,293.00	43,242.00	47,867.00	53,577.00	67,094.00	65,315.00	84,921.00	
Total Current Liabilities	63,448.00	80,610.00	79,006.00	100,814.00	115,929.00	105,718.00	105,392.00	125,481.00	153,982.00	145,308.00	176,392.00	
Long-Term Debt	28,987.00	53,329.00	75,427.00	97,207.00	93,735.00	91,807.00	107,049.00	119,381.00	109,707.00	106,548.00	96,548.00	
Unearned Revenue, Non-Current	3,031.00	3,624.00	2,930.00	2,036.00	2,797.00	-	-	-	-	-	-	
Other Non-Current Liabilities	24,826.00	33,427.00	36,074.00	40,415.00	46,117.00	50,503.00	46,108.00	43,050.00	38,394.00	38,581.00	35,090.00	
Total Liabilities	120,292.00	170,990.00	193,437.00	241,272.00	258,578.00	248,028.00	258,549.00	287,912.00	302,083.00	290,437.00	308,030.00	
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-	
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-	
Minority Interest	-	-	-	-	-	-	-	-	-	-	-	
Additional Paid In Capital	23,313.00	27,416.00	31,251.00	35,867.00	40,201.00	45,174.00	50,779.00	57,365.00	64,849.00	73,812.00	83,276.00	
Retained Earnings	87,152.00	92,284.00	96,364.00	98,330.00	70,400.00	45,898.00	14,966.00	5,562.00	(3,068.00)	(214.00)	(19,154.00)	
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	
Comprehensive Inc. and Other	1,082.00	(345.00)	634.00	(150.00)	(3,454.00)	(584.00)	(406.00)	163.00	(11,109.00)	(11,452.00)	(7,172.00)	
Total Common Equity	111,547.00	119,355.00	128,249.00	134,047.00	107,147.00	90,488.00	65,339.00	63,090.00	50,672.00	62,146.00	56,950.00	
Total Equity	111,547.00	119,355.00	128,249.00	134,047.00	107,147.00	90,488.00	65,339.00	63,090.00	50,672.00	62,146.00	56,950.00	
Total Liabilities And Equity	231,839.00	290,345.00	321,686.00	375,319.00	365,725.00	338,516.00	323,888.00	351,002.00	352,755.00	352,583.00	364,980.00	
Supplemental Items												
Total Shares Out. on Filing Date	23,464.64	22,315.01	21,344.66	20,504.80	19,019.94	17,772.95	16,976.76	16,426.79	15,943.43	15,550.06	15,116.79	
Total Shares Out. on Balance Sheet Date	23,464.64	22,315.01	21,344.66	20,504.80	19,019.94	17,772.95	16,976.76	16,426.79	15,943.43	15,550.06	15,116.79	
Book Value/Share	4.75	5.35	6.01	6.54	5.63	5.09	3.85	3.84	3.18	4.00	3.77	
Tangible Book Value	102,789.00	110,346.00	119,629.00	126,032.00	107,147.00	90,488.00	65,339.00	63,090.00	50,672.00	62,146.00	56,950.00	
Tangible Book Value/Share	4.38	4.94	5.60	6.15	5.63	5.09	3.85	3.84	3.18	4.00	3.77	
Total Debt	35,295.00	64,328.00	87,032.00	115,680.00	114,483.00	108,047.00	122,278.00	136,522.00	132,480.00	123,930.00	119,059.00	
Net Debt	(119,944.00)	(141,338.00)	(150,553.00)	(153,215.00)	(122,617.00)	(97,851.00)	(69,552.00)	(53,994.00)	(36,629.00)	(38,169.00)	(37,591.00)	
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-	
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	
Raw Materials in Inventory	471.00	-	-	-	-	-	-	-	-	-	-	
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-	
Finished Goods Inventory	1,640.00	-	-	-	-	-	-	-	-	-	-	
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-	
Accum. Allowance for Doubtful Accts	86.00	63.00	53.00	58.00	-	-	-	-	-	-	-	
Full Time Employees	92,600.00	110,000.00	116,000.00	123,000.00	132,000.00	137,000.00	147,000.00	154,000.00	164,000.00	161,000.00	164,000.00	

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	AAPL US EQUITY	Sort	Ascend ▾	Currency Selection	☒ Reporting	☐ Change	USD
Period Type	Annuals ▾	Consolidated	Yes ▾	Accounting Standard	Mixed ▾		

Apple Inc

Sector: Tecnología de la información

Industry: Almacenaje, hardware tecnológ

Sub-Industry: Equipos tecnológicos, almacén

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	27/09/2014	26/09/2015	24/09/2016	30/09/2017	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022	30/09/2023	28/09/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	39,510.00	53,394.00	45,687.00	48,351.00	59,531.00	55,256.00	57,411.00	94,680.00	99,803.00	96,995.00	93,736.00
Depreciation & Amort., Total	7,946.00	11,257.00	10,505.00	10,157.00	10,903.00	12,547.00	11,056.00	11,284.00	11,104.00	11,519.00	11,445.00
Other Non-Cash Adj	11,220.00	14,411.00	8,783.00	6,414.00	10,332.00	1,249.00	5,845.00	742.00	9,177.00	5,953.00	13,243.00
Changes in Non-Cash Capital	1,037.00	2,204.00	1,256.00	(697.00)	(3,332.00)	339.00	6,362.00	(2,668.00)	2,067.00	(3,924.00)	(170.00)
Cash from Ops.	59,713.00	81,266.00	66,231.00	64,225.00	77,434.00	69,391.00	80,674.00	104,038.00	122,151.00	110,543.00	118,254.00
Capital Expenditure	(9,571.00)	(11,247.00)	(12,734.00)	(12,451.00)	(13,313.00)	(10,495.00)	(7,309.00)	(11,085.00)	(10,708.00)	(10,959.00)	(9,447.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(10.00)	-	(143,816.00)	(160,007.00)	(73,227.00)	(1,001.00)	-	-	-	-	-
Other Investing Activities	(12,998.00)	(45,027.00)	110,573.00	126,012.00	102,606.00	57,392.00	3,020.00	(3,460.00)	(11,646.00)	14,664.00	12,382.00
Cash from Investing	(22,579.00)	(56,274.00)	(45,977.00)	(46,446.00)	16,066.00	45,896.00	(4,289.00)	(14,545.00)	(22,354.00)	3,705.00	2,935.00
Net Short Term Debt Issued/Repaid	6,306.00	2,191.00	(397.00)	3,852.00	(37.00)	(5,977.00)	(963.00)	1,022.00	3,955.00	(3,978.00)	3,960.00
Long-Term Debt Issued	11,960.00	27,114.00	24,954.00	28,662.00	6,969.00	6,963.00	16,091.00	20,393.00	5,465.00	5,228.00	-
Long-Term Debt Repaid	-	-	(2,500.00)	(3,500.00)	(6,500.00)	(8,805.00)	(12,629.00)	(8,750.00)	(9,543.00)	(11,151.00)	(9,958.00)
Total Debt Issued/Repaid	18,266.00	29,305.00	22,057.00	29,014.00	432.00	(7,819.00)	2,499.00	12,665.00	(123.00)	(9,901.00)	(5,998.00)
Pref. Dividends Paid	(11,126.00)	(11,561.00)	(12,150.00)	(12,769.00)	(13,712.00)	(14,119.00)	(14,081.00)	(14,467.00)	(14,841.00)	(15,025.00)	(15,234.00)
Total Dividends Paid	(11,126.00)	(11,561.00)	(12,150.00)	(12,769.00)	(13,712.00)	(14,119.00)	(14,081.00)	(14,467.00)	(14,841.00)	(15,025.00)	(15,234.00)
Increase in Capital Stocks	1,469.00	1,292.00	495.00	555.00	669.00	781.00	-	-	-	-	-
Decrease in Capital Stocks	(45,000.00)	(35,253.00)	(29,722.00)	(32,900.00)	(72,738.00)	(66,897.00)	(72,358.00)	(85,971.00)	(89,402.00)	(77,550.00)	(94,949.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(1,158.00)	(1,499.00)	(1,570.00)	(1,874.00)	(2,527.00)	(2,922.00)	(2,880.00)	(5,580.00)	(6,383.00)	(6,012.00)	(5,802.00)
Cash from Financing	(37,549.00)	(17,716.00)	(20,890.00)	(17,974.00)	(87,876.00)	(90,976.00)	(86,820.00)	(93,353.00)	(110,749.00)	(108,488.00)	(121,983.00)
Net Change in Cash	(415.00)	7,276.00	(636.00)	(195.00)	5,624.00	24,311.00	(10,435.00)	(3,860.00)	(10,952.00)	5,760.00	(794.00)
Supplemental Items											
Cash Interest Paid	339.00	514.00	1,316.00	2,092.00	3,022.00	3,423.00	3,002.00	2,687.00	2,865.00	3,803.00	-
Cash Taxes Paid	10,026.00	13,252.00	10,444.00	11,591.00	10,417.00	15,263.00	9,501.00	25,385.00	19,573.00	18,679.00	26,102.00
Free Cash Flow	50,142.00	70,019.00	53,497.00	51,774.00	64,121.00	58,896.00	73,365.00	92,953.00	111,443.00	99,584.00	108,807.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: AAPL US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

Apple Inc

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacen

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		27/09/2014	26/09/2015	24/09/2016	30/09/2017	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022	30/09/2023	28/09/2024
TEV / LTM Total Revenue	Close	2.6x	2.1x	2.1x	2.8x	3.6x	3.4x	6.7x	6.4x	6.0x	6.8x	8.7x
	Average	2.2x	3.1x	1.9x	2.6x	3.3x	2.9x	5.0x	7.7x	6.9x	6.4x	7.7x
	High	2.9x	3.6x	2.3x	3.2x	4.1x	3.8x	8.4x	9.2x	8.0x	7.7x	9.3x
	Low	1.8x	2.2x	1.5x	1.9x	2.8x	2.1x	3.4x	6.5x	5.6x	5.0x	6.5x
TEV / LTM EBITDA	Close	7.8x	6.0x	6.4x	8.9x	11.6x	11.4x	23.3x	19.4x	17.8x	20.5x	24.9x
	Average	6.9x	9.4x	5.3x	8.0x	10.6x	9.5x	17.1x	27.0x	20.7x	19.0x	23.1x
	High	8.8x	10.8x	6.6x	9.9x	13.3x	12.2x	28.7x	32.0x	24.0x	23.1x	27.9x
	Low	5.4x	6.2x	4.3x	5.9x	8.9x	6.7x	11.6x	19.5x	16.8x	14.7x	19.6x
TEV / LTM EBIT	Close	9.0x	7.0x	7.5x	10.4x	13.4x	13.7x	27.6x	21.6x	19.7x	22.9x	27.6x
	Average	7.8x	10.8x	6.1x	9.4x	12.4x	10.9x	20.5x	32.0x	23.2x	21.0x	25.7x
	High	10.0x	12.5x	7.6x	11.6x	15.5x	14.1x	34.4x	37.9x	26.9x	25.5x	31.1x
	Low	6.2x	7.2x	5.0x	6.9x	10.3x	7.8x	13.8x	21.8x	18.8x	16.3x	21.9x
Price / LTM EPS	Close	15.6x	12.4x	13.7x	16.9x	19.0x	18.4x	34.3x	26.3x	24.6x	27.9x	33.8x
	Average	14.7x	18.3x	11.4x	16.5x	20.0x	16.2x	27.1x	39.9x	28.3x	26.5x	31.7x
	High	18.2x	20.6x	13.7x	19.9x	25.0x	19.5x	45.2x	47.8x	32.5x	32.2x	38.3x
	Low	12.0x	12.4x	9.8x	12.8x	16.8x	12.0x	18.4x	26.3x	23.2x	20.5x	26.9x
Price / Book Value	Close	5.3x	5.4x	4.7x	5.9x	10.0x	10.7x	29.2x	38.3x	47.3x	42.8x	60.5x
	Average	4.3x	6.2x	4.9x	5.7x	7.0x	8.5x	15.9x	34.0x	41.3x	50.8x	48.6x
	High	5.3x	7.0x	5.7x	6.8x	10.0x	10.7x	29.2x	40.7x	47.4x	61.8x	60.5x
	Low	3.5x	5.1x	4.2x	4.4x	5.9x	6.3x	10.8x	28.3x	33.9x	39.3x	41.3x
Price / Tangible Book Value	Close	5.7x	5.8x	5.0x	6.3x	10.0x	10.7x	29.2x	38.3x	47.3x	42.8x	60.5x
	Average	4.5x	6.8x	5.3x	6.1x	7.4x	8.5x	15.9x	34.0x	41.3x	50.8x	48.6x
	High	5.7x	7.6x	6.2x	7.3x	10.0x	10.7x	29.2x	40.7x	47.4x	61.8x	60.5x
	Low	3.6x	5.5x	4.6x	4.7x	6.2x	6.3x	10.8x	28.3x	33.9x	39.3x	41.3x
Price / Cash Flow	Close	10.3x	8.1x	9.3x	12.5x	14.4x	14.6x	24.2x	23.6x	20.0x	24.4x	29.6x
	Average	10.1x	12.1x	7.4x	11.3x	14.8x	12.3x	21.5x	28.1x	25.4x	21.5x	27.6x
	High	12.5x	13.6x	9.3x	13.6x	18.6x	14.9x	35.7x	33.7x	29.2x	26.1x	33.4x
	Low	8.2x	8.1x	6.4x	8.7x	12.5x	9.1x	14.6x	23.4x	20.0x	16.6x	23.5x
TEV / LTM FCF	Close	12.2x	9.4x	11.5x	15.5x	17.4x	17.2x	26.6x	26.4x	21.9x	27.1x	32.1x
	Average	11.9x	14.4x	8.6x	14.0x	18.4x	14.8x	25.3x	31.0x	28.5x	23.5x	30.7x
	High	14.7x	16.1x	11.5x	16.8x	23.0x	17.9x	42.1x	37.1x	32.7x	28.6x	37.1x
	Low	9.7x	9.4x	7.4x	10.8x	15.5x	11.0x	17.2x	25.7x	21.9x	18.2x	26.1x
Dividend Yield	Close	1.8	1.7	1.9	1.6	1.2	1.4	0.7	0.6	0.6	0.5	0.4
	Average	2.0	1.5	1.9	1.6	1.3	1.4	1.0	0.6	0.5	0.6	0.5
	High	2.4	1.9	2.2	2.1	1.6	1.9	1.4	0.7	0.7	0.7	0.6
	Low	1.6	1.4	1.6	1.3	1.1	1.2	0.6	0.5	0.5	0.5	0.4

Ticker:	AAPL US EQUITY
Period Type:	Quarters

AAPL US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Apple Inc

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacén

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFQ
For the Fiscal Period Ending	25/06/2022	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023	30/12/2023	30/03/2024	29/06/2024	28/09/2024	28/12/2024
Profitability											
Return on Assets	29.9%	28.4%	26.1%	27.6%	28.2%	27.5%	28.8%	30.0%	30.6%	26.1%	27.6%
Return on Capital	56.1%	53.4%	54.0%	54.2%	56.4%	54.4%	--	--	--	--	--
Return on Equity	162.8%	175.5%	147.9%	145.6%	160.1%	171.9%	154.3%	147.2%	160.6%	157.4%	136.5%
Margin Analysis											
Gross Margin	43.3%	42.3%	43.0%	44.3%	44.5%	45.2%	45.9%	46.6%	46.3%	46.2%	46.9%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	33.4%	33.1%	32.3%	32.1%	32.3%	32.8%	33.7%	34.0%	34.2%	34.4%	34.7%
EBT Margin	30.5%	30.3%	29.4%	29.2%	29.2%	29.8%	30.8%	31.0%	31.3%	31.5%	31.8%
Earnings from Cont. Ops Margin	27.8%	27.6%	30.7%	29.9%	28.1%	30.1%	33.8%	30.7%	29.6%	31.2%	34.5%
Net Income Margin	23.4%	23.0%	25.6%	25.5%	24.3%	25.6%	28.4%	26.0%	25.0%	25.5%	29.2%
Normalized Net Income Margin	23.4%	23.0%	25.6%	25.5%	24.3%	25.6%	28.4%	26.0%	25.0%	26.3%	29.2%
Free Cash Flow Margin	25.1%	23.1%	25.8%	27.0%	29.7%	21.7%	31.4%	22.8%	31.1%	25.2%	21.7%
Asset Turnover											
Total Asset Turnover	1.7x	1.7x	1.1x	1.7x	1.1x	1.7x	1.1x	1.1x	1.7x	1.1x	1.1x
Fixed Asset Turnover	9.4x	7.7x	9.4x	9.3x	9.7x	7.7x	8.4x	8.4x	8.4x	7.1x	8.4x
Accounts Receivable Turnover	14.7x	14.4x	14.4x	14.8x	18.4x	13.5x	16.4x	10.7x	18.7x	17.4x	10.9x
Inventory Turnover	41.4x	38.4x	54.8x	54.0x	54.0x	57.9x	51.4x	51.8x	50.9x	50.9x	51.5x
Quick Term Liquidity											
Current Ratio	0.5x	0.5x	0.5x	0.5x	1.0x	1.0x	1.1x	1.0x	1.0x	0.8x	0.9x
Quick Ratio	0.1x	0.1x	0.1x	0.1x	0.7x	0.7x	0.8x	0.7x	0.8x	0.6x	0.6x
Cash from Ops. To Fin. Liab.	0.4x	0.1x	0.4x	0.5x	0.5x	0.4x	0.5x	0.5x	0.5x	0.4x	0.4x
Acc. Cash Sales/Chg.	18.4x	35.1x	25.4x	30.7x	30.7x	31.7x	10.0x	30.0x	29.7x	34.1x	34.1x
Acc. Cash Investments/Chg.	8.8x	9.4x	10.7x	11.0x	10.9x	9.8x	11.4x	13.0x	11.8x	11.8x	11.5x
Acc. Cash Financial Chg.	71.4x	49.7x	110.7x	107.1x	109.1x	107.1x	111.4x	87.1x	111.4x	90.1x	101.0x
Acc. Cash Financing/Purc.	-46.7x	-41.0x	-74.7x	-107.9x	-89.4x	-71.4x	-46.7x	-47.7x	-51.0x	-77.3x	-47.7x
Lower Term Solvency											
Total Debt/Equity	506.0%	362.4%	195.0%	176.1%	181.1%	169.4%	145.8%	141.0%	143.0%	309.1%	145.0%
Total Debt/Total	46.7%	33.7%	16.8%	16.8%	16.8%	16.8%	16.8%	16.8%	16.8%	47.6%	16.7%
LT Debt/Equity	163.0%	716.1%	175.0%	156.1%	167.7%	171.4%	178.9%	178.9%	178.9%	169.5%	176.8%
LT Debt/Total	15.3%	59.9%	19.4%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	16.9%	17.0%
Total Liabilities/Total Assets	44.1%	47.0%	44.0%	45.1%	44.7%	41.7%	41.1%	41.7%	40.7%	56.1%	58.6%
EBIT / Interest Exp.	57.00x	50.15x	55.91x	50.45x	73.04x	76.97x	--	--	--	--	--
EBITDA / Interest Exp.	56.00x	57.17x	58.07x	74.55x	76.50x	78.56x	--	--	--	--	--
EBITDA / APPE / Interest Exp.	53.07x	74.05x	55.04x	50.45x	74.07x	77.40x	--	--	--	--	--
Total Debt/EBITDA	11.07x	11.07x	11.07x	11.07x	11.07x	11.07x	11.07x	11.07x	11.07x	11.07x	11.07x
Net Debt/EBITDA	-0.46x	-0.79x	-0.43x	-0.46x	-0.46x	-0.46x	-0.46x	-0.46x	-0.46x	-0.46x	-0.46x
Adjusted Y. Growth	7.1%	6.6%	6.4%	6.0%	6.0%	7.6%	6.6%	6.6%	6.4%	6.1%	10.4%
Growth Over Nine Year											
Total Revenue	1.9%	8.1%	(5.5%)	(7.5%)	(1.4%)	(0.7%)	7.1%	(4.9%)	4.9%	6.1%	4.0%
Gross Profit	1.8%	8.1%	(7.7%)	(1.4%)	1.1%	0.0%	0.7%	0.0%	0.7%	6.1%	4.0%
EBITDA	(4.6%)	1.7%	(11.8%)	(4.6%)	(0.7%)	6.7%	(1.0%)	(1.0%)	8.3%	9.7%	4.7%
EBT	(4.6%)	1.7%	(11.8%)	(4.6%)	(0.7%)	6.7%	(1.0%)	(1.0%)	8.3%	9.7%	4.7%
EBT	(4.6%)	1.7%	(11.8%)	(4.6%)	(0.7%)	6.7%	(1.0%)	(1.0%)	8.3%	9.7%	4.7%
Earnings from Cont. Ops	(10.6%)	4.0%	(13.7%)	(5.5%)	(0.9%)	9.3%	17.1%	(1.5%)	10.7%	9.7%	4.1%
Net Income	(10.6%)	4.0%	(13.7%)	(5.5%)	(0.9%)	9.3%	17.1%	(1.5%)	10.7%	9.7%	4.1%
Normalized Net Income	(10.6%)	4.0%	(13.7%)	(5.5%)	(0.9%)	9.3%	17.1%	(1.5%)	10.7%	9.7%	4.1%
Dividend EPS before Taxes	(7.7%)	4.0%	(10.5%)	(0.0%)	4.0%	11.7%	16.0%	0.7%	11.1%	(11.6%)	10.1%
Accounts Receivable	34.8%	7.9%	(71.4%)	(15.8%)	(10.5%)	4.7%	(7.9%)	31.7%	16.4%	13.7%	77.8%
Inventory	4.6%	(74.6%)	14.1%	19.0%	35.3%	59.0%	(4.6%)	(14.9%)	(14.9%)	14.1%	4.1%
Net PP&E	4.5%	4.1%	9.4%	10.4%	8.0%	5.5%	1.7%	0.7%	2.7%	7.8%	5.5%
Total Assets	7.0%	0.5%	(0.9%)	(5.5%)	(0.4%)	(0.0%)	7.0%	1.6%	(1.0%)	5.0%	(7.7%)
Tangible Book Value	--	(17.7%)	--	--	--	75.7%	--	--	15.8%	(5.7%)	(7.4%)
Common Equity	(0.6%)	(19.7%)	(11.1%)	(7.9%)	2.7%	(10.5%)	10.4%	--	10.7%	(8.4%)	(7.4%)
Cash from Ops.	8.5%	19.4%	(77.6%)	1.4%	15.7%	(10.5%)	17.7%	(19.6%)	9.4%	24.1%	(75.0%)
Capital Expenditures	0.4%	2.0%	35.1%	(0.4%)	(0.4%)	(24.0%)	2.8%	34.4%	27.4%	27.4%	27.4%
Invested Free Cash Flow	9.4%	77.7%	(11.4%)	(0.0%)	16.4%	(6.7%)	24.1%	(19.6%)	10.0%	31.0%	(158.0%)
Undivided Free Cash Flow	11.1%	79.7%	(14.6%)	(0.0%)	16.4%	(6.7%)	24.1%	(19.6%)	28.7%	28.7%	28.7%
Dividend per Share	4.5%	4.5%	4.5%	4.5%	4.5%	4.5%	4.5%	4.5%	4.5%	4.5%	4.5%
F&B Over Three Years											
Total Revenue	17.8%	18.0%	7.5%	7.9%	(0.7%)	5.4%	(1.8%)	(1.4%)	1.7%	7.6%	1.0%
Gross Profit	18.4%	18.4%	6.4%	6.4%	1.4%	7.9%	6.4%	6.4%	6.4%	7.6%	7.6%
EBITDA	36.1%	34.6%	1.7%	1.5%	(1.7%)	5.7%	(1.1%)	(1.1%)	4.4%	8.7%	8.6%
EBT	30.8%	29.1%	5.4%	5.4%	(7.4%)	4.5%	(1.5%)	(1.5%)	4.8%	8.0%	8.1%
EBT	37.3%	39.8%	5.4%	5.4%	(7.4%)	6.5%	(1.4%)	(1.4%)	4.8%	8.0%	8.1%
Earnings from Cont. Ops	31.4%	37.1%	7.1%	7.1%	(5.7%)	5.7%	(0.8%)	(0.8%)	5.0%	10.9%	10.9%
Net Income	31.4%	37.0%	7.1%	7.1%	(4.6%)	5.7%	(1.0%)	(1.0%)	4.0%	(15.7%)	10.0%
Normalized Net Income	31.4%	37.0%	7.1%	7.1%	(4.6%)	5.7%	(1.0%)	(1.0%)	4.0%	(15.7%)	10.0%
Dividend EPS before Taxes	36.4%	37.0%	5.8%	4.7%	(1.4%)	8.5%	1.9%	0.5%	8.0%	(11.5%)	11.0%
Accounts Receivable	10.4%	10.7%	(6.4%)	(1.5%)	5.9%	6.0%	(7.4%)	7.4%	7.7%	8.0%	11.7%
Inventory	16.9%	10.4%	17.1%	18.7%	10.1%	(1.8%)	5.1%	4.6%	6.5%	31.4%	0.7%
Net PP&E	(4.1%)	1.4%	1.4%	1.4%	1.4%	4.4%	4.4%	4.4%	4.4%	4.4%	4.4%
Total Assets	7.0%	4.4%	(1.0%)	(0.7%)	0.9%	0.7%	(1.7%)	(1.0%)	(0.7%)	1.7%	(0.4%)
Tangible Book Value	--	(11.1%)	--	--	--	7.9%	--	--	--	9.0%	--
Common Equity	(10.5%)	(11.0%)	(7.4%)	(5.7%)	(2.7%)	(0.8%)	2.4%	4.9%	7.1%	6.0%	8.5%
Cash from Ops.	18.6%	8.5%	(6.7%)	0.1%	11.8%	4.4%	(7.8%)	(10.7%)	17.5%	6.4%	(5.7%)
Capital Expenditures	15.0%	9.5%	4.6%	12.4%	0.0%	(10.5%)	(7.8%)	(10.7%)	1.7%	10.7%	(11.9%)
Invested Free Cash Flow	18.6%	5.7%	(7.4%)	8.7%	11.1%	7.0%	(7.8%)	(10.7%)	13.3%	7.1%	(5.5%)
Undivided Free Cash Flow	24.0%	5.4%	(6.6%)	8.7%	11.8%	4.4%	(7.8%)	(10.7%)	15.4%	8.4%	(6.5%)
Dividend per Share	5.0%	5.0%	5.0%	5.0%	4.4%	4.4%	4.4%	4.4%	4.4%	4.4%	4.4%
F&B Over Three Years											
Total Revenue	15.5%	17.1%	8.5%	17.4%	11.1%	11.4%	7.4%	0.4%	1.7%	4.4%	0.1%
Gross Profit	21.1%	18.1%	17.4%	17.1%	17.8%	7.4%	5.5%	4.0%	1.7%	7.6%	7.4%
EBITDA	31.4%	11.4%	10.4%	10.4%	11.4%	10.4%	11.4%	11.4%	11.4%	11.4%	11.4%
EBT	36.0%	16.0%	17.1%	10.1%	30.7%	37.3%	4.4%	0.5%	1.7%	4.4%	1.1%
Earnings from Cont. Ops	34.4%	14.4%	16.4%	16.4%	30.7%	37.3%	4.4%	0.5%	1.7%	4.4%	1.1%
Net Income	34.4%	14.4%	16.4%	16.4%	30.7%	37.3%	4.4%	0.5%	1.7%	4.4%	1.1%
Normalized Net Income	34.4%	14.4%	16.4%	16.4%	30.7%	37.3%	4.4%	0.5%	1.7%	4.4%	1.1%
Dividend EPS before Extra	30.1%	19.1%	14.4%	14.4%	35.0%	36.0%	4.1%	0.0%	7.5%	(7.9%)	4.4%
Accounts Receivable	15.5%	7.1%	4.7%	4.5%	1.0%	77.7%	(5.1%)	5.7%	9.3%	8.3%	(0.6%)
Inventory	17.4%	4.4%	18.5%	17.7%	16.0%	6.4%	4.1%	4.0%	5.5%	5.5%	5.5%
Net PP&E	7.5%	17.0%	(1.0%)	(0.7%)	(0.7%)	6.7%	4.8%	4.8%	4.8%	4.1%	1.5%
Total Assets	1.4%	1.4%	0.0%	1.7%	1.0%	7.9%	(0.1%)	0.0%	0.7%	1.5%	(4.4%)
Tangible Book Value	--	(14.5%)	--	--	--	1.5%	6.8%	--	--	(0.6%)	--
Common Equity	(14.5%)	(14.5%)	(14.5%)	(14.5%)	(14.5%)	1.5%	6.8%	7.4%	1.7%	7.4%	(7.4%)
Cash from Ops.	75.7%	6.7%	74.0%	17.5%	1.6%	1.0%	(1.8%)	(11.0%)	9.4%	1.0%	(13.6%)
Capital Expenditures	1.7%	5.9%	15.7%	10.7%	(4.7%)	(0.4%)	(0.4%)	(0.4%)	0.4%	0.4%	0.4%
Invested Free Cash Flow	76.7%	6.7%	7.1%	39.8%	19.7%	1.1%	1.1%	(1.4%)	17.0%	11.1%	(15.1%)
Undivided Free Cash Flow	41.4%	7.1%	6.1%	6.1%	5.4%	5.4%	5.4%	5.4%	14.4%	8.4%	(17.6%)
Dividend per Share	6.1%	6.1%	6.1%	6.1%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%
F&B Over Three Years											
Total Revenue	17.8%	11.4%	5.8%	9.7%	6.0%	7.9%	7.7%	4.4%	4.4%	8.7%	4.7%
Gross Profit	18.5%	11.4%	8.7%	12.4%	10.1%	10.1%	14.4%	14.4%	14.4%	11.1%	10.4%
EBITDA	14.6%	12.2%	6.1%	10.9%	11.3%	8.4%	10.1%	13.3%	14.3%	11.6%	9.8%
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	16.5%	13.7%	6.5%	12.2%	12.8%	10.8%	11.6%	15.8%	17.0%	13.6%	10.9%
Earnings from Cont. Ops	17.4%	14.1%	8.4%	11.8%	11.3%	10.2%	11.2%	15.4%	16.4%	1.5%	10.3%
Net Income	17.4%	14.1%	8.4%	11.8%	11.3%	10.2%					

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Company In Depth Fundamentals - Capital Structure Summary

Ticker: AAPL US EQUITY	Sort: Ascend	Currency: Reporting	Change	USD
Period Type: Quarters	Consolidated: Yes	Accounting: Mixed		

Apple Inc										
	Sector: Tecnología de la información			Industry: Almacenaje, hardware tecnológ		Sub-Industry: Equipos tecnológicos, almacen				
▼	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ					
WACC										
For the Fiscal Period Ending	30/12/2023	30/03/2024	29/06/2024	28/09/2024	28/12/2024					
	%	%	%	%	%					
Equity										
Cost of Equity	11.6%	10.3%	10.6%	10.9%	10.0%					
Weight of Equity	96.5%	96.2%	96.9%	96.7%	97.5%					
+ Debt										
Cost of Debt	3.7%	4.0%	4.1%	3.1%	3.8%					
Weight of Debt	3.5%	3.8%	3.1%	3.3%	2.5%					
+ Preferred Equity										
Cost of Pref Equity										
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%					
WACC	11.3%	10.1%	10.4%	10.6%	9.8%					
Capital Structure										
For the Fiscal Period Ending	30/12/2023	30/03/2024	29/06/2024	28/09/2024	28/12/2024					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	12,952.0	0.4%	12,759.0	0.5%	15,108.0	0.5%	22,511.0	0.6%	12,843.0	0.3%
LT Borrowings	95,088.0	3.1%	91,831.0	3.4%	86,196.0	2.6%	96,548.0	2.7%	83,956.0	2.1%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	3,084,596.7	100.0%	2,734,696.4	100.0%	3,307,416.2	100.0%	3,562,511.7	100.0%	3,941,059.4	100.0%
Debt Summary Data										
For the Fiscal Period Ending	30/12/2023	30/03/2024	29/06/2024	28/09/2024	28/12/2024					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Commercial Paper	1,998.0	1.8%	1,997.0	1.9%	2,594.0	3.0%	9,367.0	8.4%	1,995.0	2.1%
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--
Total Capital Leases	--	--	--	--	--	--	896.0	0.8%	--	--
General/Other Borrowings	--	--	98.1%	--	98,310.0	97.0%	90.9%	--	94,804.0	97.9%
Total Principal Due	108,040.0	100.0%	104,590.0	100.0%	101,304.0	100.0%	119,059.0	100.0%	96,799.0	100.0%
Total Debt Outstandin	108,040.0		104,590.0		101,304.0		119,059.0		96,799.0	
Additional Totals										
Total Cash & ST Investments	172,575.0	159.7%	162,337.0	155.2%	153,041.0	151.1%	156,650.0	131.6%	141,368.0	146.0%
Net Debt	-64,535.0	-59.7%	-57,747.0	-55.2%	-51,737.0	-51.1%	-37,591.0	-31.6%	-44,569.0	-46.0%
Total Short-Term Borrowings	12,952.0	12.0%	12,759.0	12.2%	15,108.0	14.9%	22,511.0	18.9%	12,843.0	13.3%
Curr. Port. of LT Debt/Cap. Leases	10,954.0	10.1%	10,762.0	10.3%	12,114.0	12.0%	12,544.0	10.5%	10,848.0	11.2%
Long-Term Debt (incl. Cap. Leases)	95,088.0	88.0%	91,831.0	87.8%	86,196.0	85.1%	96,548.0	81.1%	83,956.0	86.7%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-0.5x	-0.4x	-0.4x	-0.3x	-0.3x					
Total Debt/EBITDA	0.8x	0.8x	0.8x	0.9x	0.7x					
Operating Income/Total Debt	0.4x	0.3x	0.3x	0.2x	0.4x					
LTM FCF/Total Debt	1.0x	1.0x	1.0x	0.9x	1.0x					
LTM FCF/Total Debt	1.1x	1.1x	1.1x	1.0x	1.1x					
FRIT/Interest Expense	--	--	--	--	--					
FRIT/Total Interest Expense	--	--	--	--	--					
Degree of Financial Leverage	--	--	--	--	--					
(EBITDA-CAPEx)/Interest Expense	--	--	--	--	--					
EBITDA/Total Interest Expense	--	--	--	--	--					
Debt Schedule										
Debt Schedule in Yr 1	--	--	--	--	--	10,930.0	11.2%	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--	13,342.0	12.7%	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--	9,936.0	10.2%	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--	7,800.0	8.0%	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--	5,153.0	5.3%	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	22,278.0	22.9%	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	12,953.0	13.3%	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	35,231.0	36.2%	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	51,180.0	52.6%	--	--	--
Debt Schedule - Total Debt	96,700.0	100.0%	91,600.0	100.0%	86,200.0	100.0%	97,341.0	100.0%	94,804.0	100.0%
Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	171.0	13.4%	--	--	--
Capital Leases - Year 2	--	--	--	--	--	131.0	10.3%	--	--	--
Capital Leases - Year 3	--	--	--	--	--	59.0	4.6%	--	--	--
Capital Leases - Year 4	--	--	--	--	--	38.0	3.0%	--	--	--
Capital Leases - Year 5	--	--	--	--	--	36.0	2.8%	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	190.0	14.9%	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	74.0	5.8%	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	264.0	20.8%	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	837.0	65.8%	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--	1,272.0	100.0%	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--	144.0	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--	752.0	--	--	--	--
Operating Lease (Rental Expense) Schedule										
Rental Expense - Year 1	--	--	--	--	--	1,820.0	13.5%	--	--	--
Rental Expense - Year 2	--	--	--	--	--	1,914.0	14.2%	--	--	--
Rental Expense - Year 3	--	--	--	--	--	1,674.0	12.4%	--	--	--
Rental Expense - Year 4	--	--	--	--	--	1,360.0	10.1%	--	--	--
Rental Expense - Year 5	--	--	--	--	--	1,187.0	8.8%	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--	3,588.0	26.5%	--	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--	2,547.0	18.8%	--	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--	6,135.0	45.4%	--	--	--
Rental Expense Beyond Year 5	--	--	--	--	--	5,563.0	41.2%	--	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--	13,518.0	100.0%	--	--	--
Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--	--	--	--
Purchase Obligations	38,000.0	34,200.0	38,400.0	53,000.0	39,800.0					
Interest Rate Data										
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--					

Company In Depth Fundamentals - Segments

Ticker	AAPL US EQUITY	AAPL US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Apple Inc

Sector: Tecnología de la información

Industry: Almacenaje, hardware tecnológ

Sub-Industry: Equipos tecnológicos, almacén

[illegible]**GROSS PROFIT BEF TAX****OPERATING PROFIT BEF TAX**

Company In Depth Fundamentals - Pension

Ticker: AAPL US EQUITY		Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Apple Inc

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacen

[illegible]

Apple Inc

[illegible]